

**ELECTRICITY INVESTMENT -
SERVICE - TRADE
JOINT STOCK COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

HCMC, date 30 month 7 year 2025

No.: 92 /EIN-KT
Re.: Explanations on income statement
fluctuations in Q2 2025 compared to the
same period in 2024

**To: - The State Securities Commission;
- The Stock Exchange**

Company name: Electricity Investment - Service - Trade Joint Stock Company

Stock Code: EIN

Head Office Address: No. 4 Nguyen Sieu, Ben Nghe Ward, District 1, HCMC

Pursuant to Article 14, clause 4, point a of Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance "Providing guidelines on disclosure of information on securities market".

Electricity Investment - Service - Trade Joint Stock Company shall provide explanations on the following matters:

1. Explain reasons for the change of 10% or more in profit after Corporate Income Tax in the Income Statement for the 2nd Quarter of 2025 compared to the Statement for the same period in 2024:

No.	Contents	2 nd Quarter 2025	2 nd Quarter 2024	Differences
		2	-1	(3=2-1)
1	Profit on the Parent Company's Financial Statements	(3.612,572,875)	(597,267,826)	(3,015,305,049)
2	Profit on the Consolidated Financial Statement	(3,644,936,281)	(860,760,343)	(2,784,175,938)

Main reasons:

- Separate financial statement:

Although the Company had revenue in Q2 2025, it was less than in Q2 2024, which caused a profit after tax variance of over 10% in Q2 2025 compared to the same period last year. Specifically, Q2 2024 had a loss of 597 million VND, but in Q2 2025, the loss increased to 3.6 billion VND.

- Consolidated Financial Statement:

Even though both the Parent Company and its subsidiaries generated revenue in Q2 2025, it was less than in Q2 2024, which resulted in a greater than 10% variance in profit after tax for Q2 2025 compared to the same period last year. Specifically, Q2 2024 saw a loss of 860 million VND, which increased to a 3.6 billion VND loss in Q2 2025.

2. Profit after tax in Q2 2025 indicates a loss

The loss in profit after tax for Q2 2025 on both the separate and consolidated statements is due to the Company's generated revenue not being sufficient to cover its expenses (specifically, high asset depreciation costs), resulting in the loss in profit after tax.

Electricity Investment - Service - Trade Joint Stock Company hereby announces.

LEGAL REPRESENTATIVE

Recipients:

- As above;
- Archived: VT, KT.



Hoàng Thị Hằng